

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private FoundationDo not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**For calendar year 2024 or tax year beginning , 2024, and ending , 20**

Name of foundation <b>PACE WOODS FOUNDATION</b>		<b>A</b> Employer identification number <b>20-3401238</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>C/O THE HOPPE LAW FIRM, PO BOX 6036</b>	Room/suite	<b>B</b> Telephone number (see instructions) <b>(402) 328-8100</b>
City or town, state or province, country, and ZIP or foreign postal code <b>LINCOLN, NE 68506</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>3,837,437</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	287	287		
	<b>4</b> Dividends and interest from securities	71,853	71,853		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	220,319			
	<b>b</b> Gross sales price for all assets on line 6a	506,572			
	<b>7</b> Capital gain net income (from Part IV, line 2)		220,319		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances	0			
<b>Operating and Administrative Expenses</b>	<b>b</b> Less: Cost of goods sold	0			
	<b>c</b> Gross profit or (loss) (attach schedule)	0			
	<b>11</b> Other income (attach schedule)	4,500	0	4,500	
	<b>12 Total.</b> Add lines 1 through 11	296,959	292,459	4,500	
	<b>13</b> Compensation of officers, directors, trustees, etc.				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	0	0	0	0
	<b>b</b> Accounting fees (attach schedule)	6,173	3,087	0	3,086
	<b>c</b> Other professional fees (attach schedule)	22,947	22,947	0	0
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	0	0	0	0
	<b>19</b> Depreciation (attach schedule) and depletion	0	0	0	
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	5,118	0	0	5,118
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	3,687	0	0	3,687
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	37,925	26,034	0	11,891
	<b>25</b> Contributions, gifts, grants paid	239,900			239,900
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	277,825	26,034	0	251,791
	<b>27</b> Subtract line 26 from line 12:				
	<b>a Excess of revenue over expenses and disbursements</b>	19,134			
	<b>b Net investment income</b> (if negative, enter -0-)		266,425		
	<b>c Adjusted net income</b> (if negative, enter -0-)			4,500	

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	37,882	60,755	60,755
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable . . . . .			
	Less: allowance for doubtful accounts . . . . .	0	0	0
	<b>4</b> Pledges receivable . . . . .			
	Less: allowance for doubtful accounts . . . . .	0	0	0
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .	0	0	0
	<b>7</b> Other notes and loans receivable (attach schedule) . . . . .	0		
	Less: allowance for doubtful accounts . . . . .	0	0	0
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	0	197,093	198,369
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	2,707,386	2,506,554	3,578,313
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	0	0	0
	<b>11</b> Investments—land, buildings, and equipment: basis . . . . .	0		
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) . . . . .	0	0	0
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	0	0	0
	<b>14</b> Land, buildings, and equipment: basis . . . . .	0		
	Less: accumulated depreciation (attach schedule) . . . . .	0	0	0
	<b>15</b> Other assets (describe . . . . .)	0	0	0
	<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	2,745,268	2,764,402	3,837,437
	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .	0	0	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .	0	0	
	<b>22</b> Other liabilities (describe . . . . .)	0	0	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30</b> . . . . . <input type="checkbox"/>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30</b> . . . . . <input checked="" type="checkbox"/>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	2,745,268	2,764,402	
	<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	2,745,268	2,764,402	
	<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,745,268	2,764,402	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,745,268
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	19,134
<b>3</b> Other increases not included in line 2 (itemize) . . . . .	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,764,402
<b>5</b> Decreases not included in line 2 (itemize) . . . . .	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	2,764,402

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	LONG-TERM GAIN: SECURITIES	PURCHASE	01/01/2023	12/31/2024
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b> 506,572		286,253	220,319
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>		0	220,319
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	220,319
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	0

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	<b>1</b>	3,703
<b>b</b>	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) . . . . .		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2 . . . . .	<b>3</b>	3,703
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	3,703
<b>6</b>	Credits/Payments:		
<b>a</b>	2024 estimated tax payments and 2023 overpayment credited to 2024 . . . . . <b>6a</b> 2,039		
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . . <b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . . <b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld . . . . . <b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d . . . . .	<b>7</b>	2,039
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	1,664
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	0
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2025 estimated tax</b> <b>Refunded</b> . . . . .	<b>11</b>	0

Form **990-PF** (2024)

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	<b>1b</b>	✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. \$ <u>0</u> <b>(2)</b> On foundation managers. \$ <u>0</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	<b>2</b>	✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i> .	<b>5</b>	✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	✓
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	<b>7</b>	✓
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NE</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	<b>8b</b>	✓
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII . . . . .	<b>9</b>	✓
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	✓
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .	<b>11</b>	✓
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>	✓
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	<b>13</b>	✓
<b>14</b> The books are in care of <u>WARD F HOPPE</u> Telephone no. <u>(402) 328-8100</u> Located at <u>P.O. BOX 6036, LINCOLN, NE</u> ZIP+4 <u>68506</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>		
<b>16</b> At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	<b>16</b>	✓

Form **990-PF** (2024)

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<b>1a(1)</b>	✓
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<b>1a(2)</b>	✓
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<b>1a(3)</b>	✓
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<b>1a(4)</b>	✓
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<b>1a(5)</b>	✓
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<b>1a(6)</b>	✓
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here . . . . . <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? . . . . .	<b>1d</b>	✓
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years . . . . .	<b>2a</b>	✓
20 ____ , 20 ____ , 20 ____ , 20 ____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. . . . .		
20 ____ , 20 ____ , 20 ____ , 20 ____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<b>3a</b>	✓
<b>b</b> If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.) . . . . .	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<b>4a</b>	✓
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024? . . . . .	<b>4b</b>	✓

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**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year, did the foundation pay or incur any amount to:		Yes	No
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<b>5a(1)</b>		✓
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<b>5a(2)</b>		✓
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?	<b>5a(3)</b>		✓
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<b>5a(4)</b>		✓
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<b>5a(5)</b>		✓
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<b>5d</b>		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>6a</b>		✓
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>6b</b>		✓
	If "Yes" to 6b, file Form 8870.			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		✓
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<b>8</b>		✓

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LISA WOODS BRIGGS C/O THE HOPPE LAW FIRM, PO BOX 6036, LINCOLN, NE 68506	VICE PRESIDENT, 0.5	0	0	0
SHAUNA COLTON WOODS C/O THE HOPPE LAW FIRM, PO BOX 6036, LINCOLN, NE 68506	PRESIDENT/TR EASURER, 0.5	0	0	0
WARD F. HOPPE C/O THE HOPPE LAW FIRM, PO BOX 6036, LINCOLN, NE 68506	SECRETARY, 0.5	0	0	0
(SEE STATEMENT)				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b>				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part VIII-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	3,754,258
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	78,271
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	3,832,529
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	3,832,529
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	57,488
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 . . . . .	<b>5</b>	3,775,041
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 . . . . .	<b>6</b>	188,752

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6 . . . . .	<b>1</b>	188,752
<b>2a</b>	Tax on investment income for 2024 from Part V, line 5 . . . . .	<b>2a</b>	3,703
<b>b</b>	Income tax for 2024. (This does not include the tax from Part V.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	3,703
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	185,049
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	4,500
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	189,549
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 . . . . .	<b>7</b>	189,549

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	251,791
<b>b</b>	Program-related investments—total from Part VIII-B . . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 . . . . .	<b>4</b>	251,791

Form **990-PF** (2024)



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
<b>1</b> Distributable amount for 2024 from Part X, line 7				189,549
<b>2</b> Undistributed income, if any, as of the end of 2024:				
<b>a</b> Enter amount for 2023 only . . . . .			0	
<b>b</b> Total for prior years: 20 <u>20</u> , 20 <u>21</u> , 20 <u>22</u>		0		
<b>3</b> Excess distributions carryover, if any, to 2024:				
<b>a</b> From 2019 . . . . .	0			
<b>b</b> From 2020 . . . . .	0			
<b>c</b> From 2021 . . . . .	3,488			
<b>d</b> From 2022 . . . . .	18,861			
<b>e</b> From 2023 . . . . .	63,875			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	86,224			
<b>4</b> Qualifying distributions for 2024 from Part XI, line 4: \$ <u>251,791</u>				
<b>a</b> Applied to 2023, but not more than line 2a . . . . .			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
<b>d</b> Applied to 2024 distributable amount . . . . .				189,549
<b>e</b> Remaining amount distributed out of corpus . . . . .	62,242			
<b>5</b> Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	148,466			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2025.</b> Subtract lines 7 and 8 from line 6a . . . . .	148,466			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2020 . . . . .	0			
<b>b</b> Excess from 2021 . . . . .	3,488			
<b>c</b> Excess from 2022 . . . . .	18,861			
<b>d</b> Excess from 2023 . . . . .	63,875			
<b>e</b> Excess from 2024 . . . . .	62,242			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . .					
<b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a)</b> 2024	<b>(b)</b> 2023	<b>(c)</b> 2022	<b>(d)</b> 2021	
<b>b</b> 85% (0.85) of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part IX, line 6, for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XIV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NOT APPLICABLE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NOT APPLICABLE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

THE PACE WOODS FOUNDATION, C/O THE HOPPE LAW FIRM, 5631 S. 48TH STREET, #220, LINCOLN, NE 68516

- b** The form in which applications should be submitted and information and materials they should include:

(SEE STATEMENT)

- c** Any submission deadlines:

APPLICATIONS DUE BY MARCH 31. REVIEWED BY SEPT 30 AND ANNOUNCED BY OCTOBER 15.

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

(SEE STATEMENT)

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> (SEE STATEMENT)				
<b>Total</b>			<b>3a</b>	239,900
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	0

<b>Part XV-A</b>	<b>Analysis of Income-Producing Activities</b>
------------------	--

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	287	
4	Dividends and interest from securities . . . . .			14	71,853	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	220,319	
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue: a GRANT RECOVERY			1	4,500	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e) . . . . .		0		296,959	0
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				296,959	296,959

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



Return Reference - Identifier	Explanation
FORM 990 PF, PART XIV, LINE 2B - FORM AND INFORMATION	<p>GRANT APPLICATION FOR AN ORGANIZATION</p> <p>ORGANIZATIONAL INFORMATION - PROVIDE THE INFORMATION USING THE FOLLOWING FORMAT:</p> <p>1.ORGANIZATION NAME 2.ADDRESS 3.WEBSITE 4.CONTACT PERSON, TITLE AND CONTACT INFORMATION 5.PAST TWO YEARS INCOME STATEMENT, BALANCE SHEET,(FOOTNOTES AND AUDITOR'S REPORT, IF APPLICABLE) 6.PURPOSE OF REQUEST (NOT TO EXCEED 500 WORDS) 7.PROPOSED BUDGET/COST OF PROJECT</p> <p>APPLICATIONS WILL BE SUBMITTED ON-LINE AT: <a href="http://PACEWOODSFUNDATION.ORG">PACEWOODSFUNDATION.ORG</a></p>
FORM 990 PF PART XIV, LINE 2D - RESTRICTIONS AND LIMITATIONS	<p>THE FOUNDATION'S FUNDS SHALL BE UTILIZED TO IMPROVE THE LIVES AND FUTURE ACTIVITIES OF INDIVIDUALS. THE FOUNDATIONS FUNDS ARE NOT LIMITED SPECIFICALLY TO USE FOR HUMAN BEINGS NOR MUST THE USE OF THE FUNDS PRODUCE MEASURABLE RESULTS; THEREFORE THE FOUNDATION'S FUNDS MAY ALSO BE UTILIZED FOR RESEARCH. THE EMPHASIS WILL BE ON ARTS AND EDUCATION.</p> <p>THE FOUNDATION'S FUNDS SHALL NOT BE UTILIZED FOR THE CONSTRUCTION OF NEW BUILDINGS OR THE ADDITIONS, MODIFICATIONS, OR ENHANCEMENTS OF EXISTING BUILDINGS. THE FOUNDATION'S FUNDS SHALL NOT BE UTILIZED FOR POLITICAL PURPOSES.</p> <p>THE FOUNDATION WILL ONLY FUND GRANTS FOR USE BY ORGANIZATIONS OR INDIVIDUALS WITHIN THE UNITED STATES. APPLICATIONS ARE WELCOMED FROM THROUGHOUT THE UNITED STATES, BUT PREFERENCE WILL BE GIVEN TO ORGANIZATIONS OR INDIVIDUALS WITHIN LANCASTER COUNTY, NE OR ASHLAND COUNTY, WI.</p>

## Part I, Line 6a

## Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) LONG-TERM GAIN: SECURITIES	01/01/2023	Purchase	12/31/2024		506,572	286,253				220,319
Total					506,572	286,253		0	0	220,319

## Part I, Line 11

## Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) GRANT RECOVERY	4,500	0	4,500
TOTAL	4,500	0	4,500



Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ACCOUNTING FEES	6,173	3,087	0	3,086
TOTAL	6,173	3,087	0	3,086

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) INVESTMENT MANAGEMENT FEES	22,947	22,947	0	0
TOTAL	22,947	22,947	0	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) WEBSITE	1,380	0	0	1,380
(2) ADMINISTRATIVE EXPENSES	1,323	0	0	1,323
(3) INSURANCE	984	0	0	984
TOTAL	3,687	0	0	3,687

Description	Type	BOY Amount	EOY Amount	Fair Market Value
US TREASURY - SEE ATTACHMENT	US	0	197,093	198,369
TOTAL		0	197,093	198,369

Description	BOY Amount	EOY Amount	Fair Market Value
STOCKS & MUTUAL FUNDS - SEE ATTACHMENT	2,707,386	2,506,554	3,578,313
TOTAL	2,707,386	2,506,554	3,578,313

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
CURRY WILSON	C/O THE HOPPE LAW FIRM, PO BOX 6036, LINCOLN, NE 68506	DIRECTOR, 0.5	0	0	0
DOUG GANZ	C/O THE HOPPE LAW FIRM, PO BOX 6036, LINCOLN, NE 68506	DIRECTOR, 0.5	0	0	0
LINCOLN TRACY	C/O THE HOPPE LAW FIRM, PO BOX 6036, LINCOLN, NE 68506	DIRECTOR, 0.5	0	0	0

Name and Address	Relationship	Foundation status	Purpose	Amount
ISLAND ASSOCIATION INC PO BOX 152 LA POINTE, WI 54850	NONE	PC	GENERAL OPERATION	4,000
LA POINTE CENTER, INC 103 LAKEVIEW PL LA POINTE, WI 54850	NONE	PC	GENERAL OPERATION	5,000
MACPHAIL CENTER FOR MUSIC 501 S 2ND ST MINNEAPOLIS, MN 55401	NONE	PC	GENERAL OPERATION	15,000
MADELINE ISLAND PUBLIC LIBRARY 1 LIBRARY ST 249 LA POINTE, WI 54850	NONE	PC	GENERAL OPERATION	10,000
WOODS HALL GALLERY & STUDIOS 712 MAIN ST LA POINTE, WI 54850	NONE	PC	GENERAL OPERATION	8,910
BRAVEBE CHILD ADVOCACY CENTER 5025 GARLAND ST LINCOLN, NE 68504	NONE	PC	GENERAL OPERATION	10,000
BRIGHT LIGHTS: SUMMER LEARNING ADVENTURES 5561 S 48TH ST STE 220 LINCOLN, NE 68516	NONE	PC	GENERAL OPERATION	5,000
BRYAN FOUNDATION 145 N CONNOR ST STE 3 SHERIDAN, WY 82801	NONE	PC	GENERAL OPERATION	8,200
CIVIC NEBRASKA 530 S 13TH ST STE 100 LINCOLN, NE 68508	NONE	PC	GENERAL OPERATION	10,000
FOUNDATION FOR LINCOLN PUBLIC SCHOOLS 5905 O ST LINCOLN, NE 68510	NONE	PC	GENERAL OPERATION	7,500
FRIENDS OF LIED - BIG RED LIED 301 N 12TH STREET LINCOLN, NE 68588-0151	NONE	PC	GENERAL OPERATION	15,000
FRIENDS OF LIED - LIED CENTER FOR THE PERFORMING ARTS 301 N 12TH STREET LINCOLN, NE 68588-0151	NONE	PC	GENERAL OPERATION	8,600
HASTINGS COLLEGE FOUNDATION 11422 MIRACLE HILLS DR OMAHA, NE 68154	NONE	PC	GENERAL OPERATION	2,000
JUNIOR ACHIEVEMENT OF LINCOLN 300 S 68TH STREET PL STE 110 LINCOLN, NE 68510	NONE	PC	GENERAL OPERATION	15,000
LINCOLN MIDWEST BALLET COMPANY 211 N 14TH ST LINCOLN, NE 68508	NONE	PC	GENERAL OPERATION	7,500
LUX CENTER FOR THE ARTS 2601 N 48TH ST LINCOLN, NE 68504	NONE	PC	GENERAL OPERATION	10,000
NEBRASKA REPERTORY THEATER 1209 R ST LINCOLN, NE 68588	NONE	PC	GENERAL OPERATION	20,000
NEBRASKA WESLEYAN UNIVERSITY 5000 SAINT PAUL AVENUE LINCOLN, NE 68504-2794	NONE	PC	GENERAL OPERATION	18,190
SHELDON ART ASSOCIATION 12TH AND R ST LINCOLN, NE 68508	NONE	PC	GENERAL OPERATION	5,000
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL, 300 LINCOLN, NE 68508	NONE	PC	GENERAL OPERATION	15,000
YMCA OF LINCOLN	NONE	PC	GENERAL OPERATION	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
2601 N 70TH ST LINCOLN, NE 68507				
YOUTH ACTORS ACADEMY OF LINCOLN 1233 LIBRA DR, SUITE 2 LINCOLN, NE 68512	NONE	PC	GENERAL OPERATION	7,500
LINCOLN CHILDREN'S MUSEUM 1420 P ST LINCOLN, NE 68508	NONE	PC	GENERAL OPERATION	5,000
THE MALONE CENTER 2032 U STREET LINCOLN, NE 68503-2992	NONE	PC	GENERAL OPERATION	10,000
MOURNING HOPE GRIEF CENTER 1311 S FOLSOM STREET LINCOLN, NE 68522	NONE	PC	GENERAL OPERATION	7,500





Cash and Cash Investments

Type	Symbol	Description	Quantity	Price(\$)	Beginning Balance(\$)	Ending Balance(\$)	Change in Period Balance(\$)	Pending/Unsettled Cash(\$)	Interest/ Yield Rate	% of Acct
Cash					(52,500.00)	0.00	52,500.00	25.35		
Bank Sweep		CHARLES SCHWAB BANK <sup>X,Z</sup>			198,757.34	60,754.61	(138,002.73)		0.05%	2%
<b>Total Cash and Cash Investments</b>					<b>\$146,257.34</b>	<b>\$60,754.61</b>	<b>(\$85,502.73)</b>			<b>2%</b>

Positions - Fixed Income

Symbol/ CUSIP	Description	Coupon	Maturity Date	Quantity/Par	Price(\$)	Market Value(\$)	Accrued Income(\$)	% of Acct
91282CAT8	US TREASUR NT	0.25%	10/31/25	205,000.0000	96.76562	198,369.52	87.78	5%
<b>Total Fixed Income</b>				<b>205,000.0000</b>		<b>\$198,369.52</b>	<b>\$87.78</b>	<b>5%</b>

Accrued Income represents the interest that would be received if the fixed income investment was sold prior to the coupon payment.  
Yield to Maturity is the annualized rate of return earned if held until maturity date.

Positions - Equities

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	% of Acct
ADBE	ADOBE INC	90.0000	444.68000	40,021.20	1%
GOOGL	ALPHABET INC	600.0000	189.30000	113,580.00	3%
AMZN	AMAZON.COM INC	675.0000	219.39000	148,088.25	4%
AAPL	APPLE INC	265.0000	250.42000	66,361.30	2%
CDNS	CADENCE DESIGN SYS INC	50.0000	300.46000	15,023.00	<1%
CPRT	COPART INC	650.0000	57.39000	37,303.50	<1%
ISRG	INTUITIVE SURGICAL INC	140.0000	521.96000	73,074.40	2%
LAD	LITHIA MTRS INC	50.0000	357.43000	17,871.50	<1%
LOW	LOWES COS INC	150.0000	246.80000	37,020.00	<1%
MA	MASTERCARD INC	120.0000	526.57000	63,188.40	2%



Schwab One® Account of

PACE WOODS FOUNDATION

Statement Period

December 1-31, 2024

**BRIDGES** | INVESTMENT  
MANAGEMENT®

## Positions - Equities (continued)

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	% of Acct
META	META PLATFORMS INC	75.0000	585.51000	43,913.25	1%
MSFT	MICROSOFT CORP	275.0000	421.50000	115,912.50	3%
ODFL	OLD DOMINION FREIGHT LIN	320.0000	176.40000	56,448.00	1%
PANW	PALO ALTO NETWORKS INC	300.0000	181.96000	54,588.00	1%
PGR	PROGRESSIVE CORP OH	250.0000	239.61000	59,902.50	2%
SPGI	S&P GLOBAL INC	110.0000	498.03000	54,783.30	1%
TMO	THERMO FISHER SCIENTIFIC	65.0000	520.23000	33,814.95	<1%
UNH	UNITEDHEALTH GROUP INC	105.0000	505.86000	53,115.30	1%
<b>Total Equities</b>				<b>\$1,084,009.35</b>	<b>28%</b>

## Positions - Exchange Traded Funds

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	% of Acct
IJH	ISHARES CORE S&P MID CAP	5,850.0000	62.31000	364,513.50	9%
IJR	ISHARES CORE S&P SMALL	1,800.0000	115.22000	207,396.00	5%
HYG	ISHARES IBOX HIGH YIELD	250.0000	78.65000	19,662.50	<1%
IWF	ISHARES RUSSELL 1000	1,100.0000	401.58000	441,738.00	12%
IWD	ISHARES RUSSELL 1000	2,365.0000	185.13000	437,832.45	11%
IGSB	ISHARES TR IS 1-5 YR IN	1,800.0000	51.70000	93,060.00	2%
IGIB	ISHARES TRT IS 5-10 INV	11,500.0000	51.51000	592,365.00	15%
VEU	VANGUARD FTSE ALL WORLD	2,800.0000	57.41000	160,748.00	4%
VWO	VANGUARD FTSE EMERGING	3,000.0000	44.04000	132,120.00	3%
VCLT	VANGUARD LONG TERM COR	600.0000	74.78000	44,868.00	1%
<b>Total Exchange Traded Funds</b>				<b>\$2,494,303.45</b>	<b>65%</b>