

# FORV/S

## Public Disclosure of Form 990-PF Private Foundations

Tax-exempt private foundations are required to make a copy of their application for exemption<sup>1</sup> and Form(s) 990-PF (and 990-T and 4720, if applicable) available for public inspection and to provide copies of such forms to individuals or organizations that request copies. Alternatively, the Internet may be used to make these documents available. (See the "Using the Internet" section which follows.) These rules apply to a foundation's Form(s) 990-PF (and 990-T and 4720, if applicable) for the last three years and to its application for exemption. If the application was filed prior to July 15, 1987, disclosure is not required unless the organization had a copy of the application on July 15, 1987. A foundation **may not omit names and addresses of contributions**. The rules require public disclosure of all the information contained in the Form(s) 990-PF. Failure to comply with disclosure requirements can result in an enforcement action by the IRS.

While disclosure rules create an additional burden on tax exempts, they also provide an opportunity for your foundation to showcase the community benefits it provides. The rules also heighten the need to carefully review all responses, including narrative explanations, contained on your Form(s) 990-PF (and 990-T and 4720, if applicable) before filing.

### ***Where Must Information Be Provided?***

Generally, a foundation must make its documents available for public inspection at any location where it has three or more employees. If the only services provided at the site are in furtherance of exempt purposes and the site does not serve as an office for management staff, the documents are not required to be made available there.

### ***How Quickly Must Organizations Reply?***

Requests for copies can be made in person or in writing. When requests are made in person, the copies must generally be provided on the same business day. There are provisions for delays due to unusual circumstances. However, in no event may the period of delay exceed five business days. Unusual circumstances include times when staff that are capable of fulfilling a request are absent.

### ***Written Requests***

A private foundation generally must mail the requested copies within 30 days from the date it receives the written request. However, if the foundation requires advance payment of a reasonable fee for copying and postage, it may provide the copies within 30 days from the date it receives payment rather than the date of the original request.

### ***What Can a Foundation Charge?***

You are currently allowed to charge a maximum fee of \$.20 cents per page in addition to actual postage costs.

If any foundation receives a written request for copies with no payment enclosed and the foundation requires payment in advance, the foundation must request payment within seven days from the date it

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<sup>1</sup> Certain information within an application for exemption can be withheld from public inspection if public availability would adversely affect the organization, e.g., information relating to a trade secret, patent, process, style or work or apparatus of the organization.

received the request. A foundation is required to accept a personal check for written requests if it does not accept payment by credit card. If a foundation does not require prepayment and the requester does not enclose a prepayment with the request, the foundation must receive consent from a requester before providing copies for which the fee charge for copying and postage would be in excess of \$20.

### ***Using the Internet***

As an alternative to providing copies, a private foundation may provide access to its exemption application and Form(s) 990-PF (and 990-T and 4720, if applicable) through the Internet. The website must provide instructions for downloading the document(s). In general, the information on the Internet must be in such a format that it may be accessed, downloaded, viewed or printed in the same format as the actual documents. An organization would need to make the web address available to the general public.

There is nothing that prevents others from posting your Forms 990-PF, 990-T, 4720 and exemption application on the Internet. Based on this fact and the potential strain on your organization's resources from providing copies, all foundations should consider posting these documents on the Internet.

### ***What if the Requests Are a Form of Harassment?***

If a foundation believes it is subject to a harassment campaign, it can file an application for a harassment determination with the Internal Revenue Service. This would allow the foundation to suspend compliance with these requests. In addition, an organization may disregard requests for copies in excess of two per month or four per year made by a single individual or sent from a single address, without submitting an application for a harassment determination.

Please contact your **FORVIS** advisor if you have questions about these rules.

Form 990-PF

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.



For calendar year 2022 or tax year beginning and ending

Name of foundation: PACE WOODS FOUNDATION. A Employer identification number: 20-3401238. B Telephone number: (402) 328-8100. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$3,167,602. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .	224,339.	97,960.	97,960.	
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable . . . . .				
		Less: allowance for doubtful accounts . . . . .				
	4	Pledges receivable . . . . .				
		Less: allowance for doubtful accounts . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) . . . . .				
		Less: allowance for doubtful accounts . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) . . . . .				
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment: basis . . . . .				
	Less: accumulated depreciation (attach schedule) . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . . STMT. 5 . . . . .	2,833,245.	2,817,177.	3,069,642.		
14	Land, buildings, and equipment: basis . . . . .					
	Less: accumulated depreciation (attach schedule) . . . . .					
15	Other assets (describe . . . . . )					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	3,057,584.	2,915,137.	3,167,602.		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe . . . . . )				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	NONE	NONE			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/>					
	24	Net assets without donor restrictions . . . . .				
	25	Net assets with donor restrictions . . . . .				
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input checked="" type="checkbox"/>					
	26	Capital stock, trust principal, or current funds . . . . .				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
	28	Retained earnings, accumulated income, endowment, or other funds . . . . .	3,057,584.	2,915,137.		
29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	3,057,584.	2,915,137.			
30	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	3,057,584.	2,915,137.			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1 3,057,584.
2	Enter amount from Part I, line 27a . . . . .	2 -142,447.
3	Other increases not included in line 2 (itemize) . . . . .	3
4	Add lines 1, 2, and 3 . . . . .	4 2,915,137.
5	Decreases not included in line 2 (itemize) . . . . .	5
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 29 . . . . .	6 2,915,137.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 24,633.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .		{ }		3

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	707.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2 . . . . .		3	707.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	707.
6 Credits/Payments:			
a 2022 estimated tax payments and 2021 overpayment credited to 2022 . . . . .	6a 3,600.		
b Exempt foreign organizations - tax withheld at source . . . . .	6b NONE		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c NONE		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .		7	3,600.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .		10	2,893.
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax 2,893. Refunded		11	

**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
4b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. NE,		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address _____ N/A	X	
14 The books are in care of <u>WARD F. HOPPE</u> Telephone no. <u>402-328-8100</u> Located at <u>P.O. BOX 6036 LINCOLN, NE</u> ZIP+4 <u>68506</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . .		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<b>1a(1)</b>	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<b>1a(2)</b>	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<b>1a(3)</b>	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<b>1a(4)</b>	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<b>1a(5)</b>	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<b>1a(6)</b>	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here. . . . . <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? . . . . .	<b>1d</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? . . . . .	<b>2a</b>	X
If "Yes," list the years _____		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<b>3a</b>	X
<b>b</b> If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.) . . . . .	<b>3b</b>	X
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	<b>4b</b>	X

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions.	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		NONE	NONE	NONE

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 . . . . . NONE



**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions. 3 NONE	

Total. Add lines 1 through 3 . . . . .

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities . . . . .	1a	3,357,365.
b	Average of monthly cash balances . . . . .	1b	174,439.
c	Fair market value of all other assets (see instructions). . . . .	1c	NONE
d	Total (add lines 1a, b, and c) . . . . .	1d	3,531,804.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2	NONE
3	Subtract line 2 from line 1d . . . . .	3	3,531,804.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	4	52,977.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 . . . . .	5	3,478,827.
6	Minimum investment return. Enter 5% (0.05) of line 5. . . . .	6	173,941.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6. . . . .	1	173,941.
2a	Tax on investment income for 2022 from Part V, line 5. . . . .	2a	707.
b	Income tax for 2022. (This does not include the tax from Part V.) . . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	707.
3	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	3	173,234.
4	Recoveries of amounts treated as qualifying distributions . . . . .	4	
5	Add lines 3 and 4 . . . . .	5	173,234.
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 . . . . .	7	173,234.

**Part XI Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	1a	192,095.
b	Program-related investments - total from Part VIII-B. . . . .	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) . . . . .	3a	NONE
b	Cash distribution test (attach the required schedule) . . . . .	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4 . . . . .	4	192,095.

**Part XII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				173,234.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only, . . . . .			NONE	
b Total for prior years: 20 <u>20</u> ,20 <u>19</u> ,20 <u>18</u>				
3 Excess distributions carryover, if any, to 2022:				
a From 2017 . . . . .				
b From 2018 . . . . .				
c From 2019 . . . . .				
d From 2020 . . . . .			NONE	
e From 2021 . . . . .			3,488.	
f Total of lines 3a through e . . . . .	3,488.			
4 Qualifying distributions for 2022 from Part XI, line 4: \$ <u>192,095.</u>				
a Applied to 2021, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2022 distributable amount. . . . .				173,234.
e Remaining amount distributed out of corpus. . .	18,861.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	22,349.			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023. . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a . . . . .	22,349.			
10 Analysis of line 9:				
a Excess from 2018 . . .				
b Excess from 2019 . . .				
c Excess from 2020 . . .			NONE	
d Excess from 2021 . . .			3,488.	
e Excess from 2022 . . .			18,861.	

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include: 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed; b 85% (0.85) of line 2a; c Qualifying distributions from Part XI, line 4, for each year listed; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c; 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets; (2) Value of assets qualifying under section 4942(j)(3)(B)(i); b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed; c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties); (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii); (3) Largest amount of support from an exempt organization; (4) Gross investment income.

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include: SEE STATEMENT 11

c Any submission deadlines: SEE STATEMENT 12

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: SEE STATEMENT 13

**Part XIV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>  SEE STATEMENT 14				178,350.
<b>Total</b> .....				<b>3a</b> 178,350.
b <i>Approved for future payment</i>				
<b>Total</b> .....				<b>3b</b>





**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					46.	
10,729.		EXHIBIT 2 - SHORT TERM PROPERTY TYPE: SECURITIES 11,392.					12/30/2021	03/21/2022
							-663.	
389,560.		EXHIBIT2 - LONG TERM PROPERTY TYPE: SECURITIES 364,310.					VARIOUS	VARIOUS
							25,250.	
TOTAL GAIN (LOSS) .....		.....					----- 24,633. =====	



THE PACE WOODS FOUNDATION  
c/o the Hoppe Law Firm  
5631 S. 48<sup>th</sup> Street, #220  
Lincoln, NE 68516

Pacewoodsfoundation.org

#### APPLICATION GUIDELINES

##### MISSION:

The Foundation's funds shall be utilized to improve the lives and future activities of individuals. The Foundations funds are not limited specifically to use for human beings nor must the use of the funds produce measurable results; therefore the Foundation's funds may also be utilized for research. The emphasis will be on arts and education.

The Foundation's funds shall not be utilized for the construction of new buildings or the additions, modifications, or enhancements of existing buildings. The Foundation's funds shall not be utilized for political purposes.

The Foundation will only fund grants for use by organizations or individuals within the United States. Applications are welcomed from throughout the United States, but preference will be given to organizations or individuals within Lancaster County, NE or Ashland County, WI.

Applications will be submitted on-line at:  
Pacewoodsfoundation.org

##### Timeline:

Applications due by March 31. Reviewed by Sept 30 and announced by October 15.

Grant Application for an Organization:

Organizational Information: Provide the information using the following format:

1. Organization Name
2. Address
3. Website
4. Contact Person, title and contact information
5. Past two years Income Statement, balance sheet, (footnotes and auditor's report, if applicable)
6. Purpose of Request (not to exceed 500 words)
7. Proposed budget/cost of project



Schwab One® Account of  
**PACE WOODS FOUNDATION**

Account Number  
**3857-1422**

Report Period  
**January 1 - December 31,  
 2022**

## 2022 Year-End Schwab Gain/Loss Report

### Realized Gain or (Loss)

Accounting Method: First In First Out (FIFO)

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES CORE US ETF: AGG	100.0000	12/30/21	03/21/22	\$10,728.95	\$11,391.99	(\$663.04)
<b>Security Subtotal</b>				<b>\$10,728.95</b>	<b>\$11,391.99</b>	<b>(\$663.04)</b>
<b>Total Short-Term</b>				<b>\$10,728.95</b>	<b>\$11,391.99</b>	<b>(\$663.04)</b>
Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES CORE S&P MID-CAPETF: IJH	30.0000	02/03/20	11/30/22	\$7,510.18	\$6,091.59	\$1,418.59
<b>Security Subtotal</b>				<b>\$7,510.18</b>	<b>\$6,091.59</b>	<b>\$1,418.59</b>
ISHARES CORE S&P SMALL CAP ETF: IJR	100.0000	02/03/20	11/30/22	\$9,870.77	\$8,131.50	\$1,739.27
<b>Security Subtotal</b>				<b>\$9,870.77</b>	<b>\$8,131.50</b>	<b>\$1,739.27</b>
ISHARES CORE US ETF: AGG	500.0000	02/03/20	03/21/22	\$53,644.78	\$57,178.35	(\$3,533.57)
<b>Security Subtotal</b>				<b>\$53,644.78</b>	<b>\$57,178.35</b>	<b>(\$3,533.57)</b>
ISHARES RUSSELL 1000 VALUE ETF: IWD	250.0000	02/03/20	11/30/22	\$38,725.86	\$33,609.22	\$5,116.64
<b>Security Subtotal</b>				<b>\$38,725.86</b>	<b>\$33,609.22</b>	<b>\$5,116.64</b>



Schwab One® Account of  
**PACE WOODS FOUNDATION**

Account Number  
**3857-1422**

Report Period  
**January 1 - December 31,  
 2022**

## 2022 Year-End Schwab Gain/Loss Report

### Realized Gain or (Loss) (continued)

Accounting Method: First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES TR IS 1-5 YR IN GR CR BD ETF: IGSB	3,000.0000	02/03/20	07/28/22	\$153,536.78	\$161,938.80	(\$8,402.02)
<b>Security Subtotal</b>				<b>\$153,536.78</b>	<b>\$161,938.80</b>	<b>(\$8,402.02)</b>
JPMORGAN CHASE & CO: JPM	260.0000	01/06/17	07/28/22	\$29,810.92	\$22,481.40	\$7,329.52
<b>Security Subtotal</b>				<b>\$29,810.92</b>	<b>\$22,481.40</b>	<b>\$7,329.52</b>
LOWES COMPANIES INC: LOW	10.0000	02/03/20	07/28/22	\$1,904.13	\$1,181.08	\$723.05
<b>Security Subtotal</b>				<b>\$1,904.13</b>	<b>\$1,181.08</b>	<b>\$723.05</b>
UNION PACIFIC CORP: UNP	150.0000	02/03/20	04/22/22	\$35,522.90	\$27,101.61	\$8,421.29
<b>Security Subtotal</b>				<b>\$35,522.90</b>	<b>\$27,101.61</b>	<b>\$8,421.29</b>
UNITEDHEALTH GRP INC: UNH	35.0000	05/24/18	07/28/22	\$18,963.62	\$8,488.55	\$10,475.07
<b>Security Subtotal</b>				<b>\$18,963.62</b>	<b>\$8,488.55</b>	<b>\$10,475.07</b>
VISA INC CLASS A: V	150.0000	02/03/20	04/22/22	\$31,634.34	\$30,071.42	\$1,562.92



Schwab One® Account of  
**PACE WOODS FOUNDATION**

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**3857-1422**

Report Period  
**January 1 - December 31,  
 2022**

## 2022 Year-End Schwab Gain/Loss Report

### Realized Gain or (Loss) (continued)

Accounting Method: First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
VISA INC CLASS A: V	40.0000	09/28/20	04/22/22	\$8,435.83	\$8,036.34	\$399.49
<b>Security Subtotal</b>				<b>\$40,070.17</b>	<b>\$38,107.76</b>	<b>\$1,962.41</b>
<b>Total Long-Term</b>				<b>\$389,560.11</b>	<b>\$364,309.86</b>	<b>\$25,250.25</b>
<b>Total Realized Gain or (Loss)</b>				<b>\$400,289.06</b>	<b>\$375,701.85</b>	<b>\$24,587.21</b>

Schwab has provided realized gain/loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.

Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	1,167.	583.		584.
TOTALS	1,167.	583.	NONE	584.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	5,160.	2,580.		2,580.
TOTALS	5,160.	2,580.	NONE	2,580.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	910.	910.
FEDERAL EXCISE TAX	1,184.	
TOTALS	2,094.	910.



FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	21,688.	21,688.	
WEBSITE	1,380.		1,380.
INSURANCE	1,970.	985.	985.
ADMINISTRATIVE EXPENSES	1,157.		1,157.
TOTALS	26,195.	22,673.	3,522.

PACE WOODS FOUNDATION

20-3401238

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
STOCKS & MUTUAL FUNDS	2,817,177.	3,069,642.
	-----	-----
TOTALS	2,817,177.	3,069,642.
	=====	=====

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:  
SHAUNA COLTON WOODS

ADDRESS:  
C/O THE HOPPE LAW FIRM, PO BOX 6036  
LINCOLN, NE 68506

TITLE:  
PRESIDENT/TREASURER

COMPENSATION .....	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .....	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES .....	NONE

OFFICER NAME:  
LISA WOODS KILBOURNE BRIGGS

ADDRESS:  
C/O THE HOPPE LAW FIRM, PO BOX 6036  
LINCOLN, NE 68506

TITLE:  
VICE PRESIDENT

COMPENSATION .....	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .....	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES .....	NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:  
WARD F. HOPPE

ADDRESS:  
C/O THE HOPPE LAW FIRM, PO BOX 6036  
LINCOLN, NE 68506

TITLE:  
SECRETARY

COMPENSATION .....	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .....	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES .....	NONE

OFFICER NAME:  
CURRY WILSON

ADDRESS:  
C/O THE HOPPE LAW FIRM, PO BOX 6036  
LINCOLN, NE 68506

TITLE:  
DIRECTOR

COMPENSATION .....	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .....	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES .....	NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:  
LINCOLN TRACY

ADDRESS:  
C/O THE HOPPE LAW FIRM, PO BOX 6036  
LINCOLN, NE 68506

TITLE:  
DIRECTOR

COMPENSATION .....	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .....	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES .....	NONE

OFFICER NAME:  
DOUG GANZ

ADDRESS:  
C/O THE HOPPE LAW FIRM, PO BOX 6036  
LINCOLN, NE 68506

TITLE:  
DIRECTOR

COMPENSATION .....	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS .....	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES .....	NONE

TOTAL COMPENSATION:	NONE
	=====

PACE WOODS FOUNDATION

20-3401238

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS: NONE  
=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES: NONE  
=====

PACE WOODS FOUNDATION

20-3401238

FORM 990PF, PART XIV - NAME, ADDRESS, PHONE AND E-MAIL FOR APPLICATIONS  
=====

SEE EXHIBIT 1  
P.O. BOX 6036  
LINCOLN, NE 68506  
402-328-8100

STATEMENT 10

90608J K923

V22-4.3F 60658

990PF, PART XIV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS  
=====

SEE EXHIBIT 1



990PF, PART XIV - SUBMISSION DEADLINES

=====

SEE EXHIBIT 1

990PF, PART XIV - RESTRICTIONS OR LIMITATIONS ON AWARDS  
=====

SEE EXHIBIT 1

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:  
NEBRASKA WESLEYAN UNIVERSITY  
ADDRESS:  
5000 ST PAUL AVE  
  
LINCOLN, NE 68504  
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 17,750.

RECIPIENT NAME:  
HASTINGS COLLEGE FOUNDATION  
ADDRESS:  
11422 MIRACLE HILLS DR #550  
  
OMAHA, NE 68154  
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 2,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

RECIPIENT NAME:

FRIENDS OF LIED ARTS

ADDRESS:

PO BOX 880151

LINCOLN, NE 68588-0151

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 23,600.

RECIPIENT NAME:

YMCA OF LINCOLN

ADDRESS:

700 PENROSE DRIVE

LINCOLN, NE 68521

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LAPOINTE CENTER FOR THE ARTS

ADDRESS:

103 LAKEVIEW PLAZA

LA POINTE, WI 54850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,000.

RECIPIENT NAME:

UNIVERSITY OF NEBRASKA FOUNDATION

ADDRESS:

1010 LINCOLN MALL

LINCOLN, NE 68508

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

JUNIOR ACHIEVEMENT OF LINCOLN

ADDRESS:

300 SOUTH 68TH STREET PLACE SUITE 110

LINCOLN, NE 68510

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

RECIPIENT NAME:

BRYAN FOUNDATION

ADDRESS:

1600 S 48TH ST

LINCOLN, NE 68506

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 18,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THE ISLAND ASSOCIATION

ADDRESS:

PO BOX 152

LA POINTE, WI 54850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 7,500.

RECIPIENT NAME:

WOODS HALL GALLERY AND STUDIO

ADDRESS:

712 MAIN STREET

LA POINTE, WI 54850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BRIGHT LIGHTS INC.

ADDRESS:

5561 S 48TH STREET #220

LINCOLN, NE 68516

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 5,000.

RECIPIENT NAME:

MADELINE ISLAND PUBLIC LIBRARY

ADDRESS:

PO BOX 65

LA POINTE, WI 54850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.



FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:  
MACPHAIL CENTER FOR MUSIC  
ADDRESS:  
501 S 2ND STREET

MINNEAPOLIS, MN 55401  
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 15,000.

RECIPIENT NAME:  
LUX CENTER FOR THE ARTS  
ADDRESS:  
2601 N 48TH STREET

LINCOLN, NE 68504  
RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 7,500.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

APOSTLE ISLANDS AND CHEQUAMEGON BAY AREA COMMUNITY

ADDRESS:

324 W. SUPERIOR STREET

DULUTH, MN 55802

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 10,000.

RECIPIENT NAME:

CIVIC NEBRASKA

ADDRESS:

530 S 13TH STREET

LINCOLN, NE 68508

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 7,000.

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

RECIPIENT NAME:

MADLINE ISLAND HISTORICAL PRESERVATION ASSOC.

ADDRESS:

273 COLONEL WOODS AVENUE

LA POINTE, WI 54850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 2,500.

RECIPIENT NAME:

LINCOLN MIDWEST BALLET

ADDRESS:

211 N 14TH ST

LINCOLN, NE 68508

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 7,500.

TOTAL GRANTS PAID: 178,350.  
=====